



GRAY REED®

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Bill Date: June 26, 2023
Client.Matter: 026629.000007
Attorney: Jason S. Brookner
Invoice: 773114
Page: 1 of 3



Core Scientific, Inc - UCC
bmiller@willkle.com

Attention: Brett H. Miller

RE: Case Administration

Bill-at-a-Glance – for services through May 31, 2023

Professional Services	\$1,680.50
Total this Invoice	\$1,680.50
Previous Balance	\$3,342.50
Total Now Due	\$5,023.00

Please remit payment to:

Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:

Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725

Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:

Pay your invoice online by using this internet address:
<https://www.grayreed.com/Online-Bill-Pay>

Reference: 026629.000007 **Invoice #** 773114

For questions about this bill please call 1.888.908.8159 or
e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Core Scientific, Inc - UCC
bmiller@willkle.com

Bill Date: June 26, 2023
Client.Matter: 026629.000007
Invoice: 773114
Page: 2 of 3

Matter 000007 – Case Administration**Outstanding Invoices**

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
04/28/23	769272	0.00	\$3,342.50	0.00	0.00	\$3,342.50
	Total Outstanding	\$0.00	\$3,342.50	\$0.00	\$0.00	\$3,342.50

||| Gray Reed & McGraw

Core Scientific, Inc - UCC
bmiller@willkle.com

Bill Date: June 26, 2023
Client.Matter: 026629.000007
Invoice: 773114
Page: 3 of 3

Matter 000007 – Case Administration**Professional Services – Detail**

Date	Tkpr	Description of Services	Hours	Amount
05/17/23	JSB	Review recent pleadings and press reports.	0.80	\$ 764.00
05/18/23	VTS	Review and analysis of interim comp order to ascertain upcoming deadlines (.4); update case management system re same (.4).	0.80	\$ 248.00
05/31/23	JSB	Review recent pleadings and press reports.	0.70	\$ 668.50
Total Professional Services			2.30	\$1,680.50

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	1.50	\$955.00	\$1,432.50
VTS	Veronica T. Salazar	0.80	\$310.00	\$248.00



GRAY REED®

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 81-4045088

Bill Date: June 26, 2023
Client.Matter: 026629.000012
Attorney: Jason S. Brookner
Invoice: 773115
Page: 1 of 3

Core Scientific, Inc - UCC
bmiller@willkle.com

Attention: Brett H. Miller

RE: Employment and Fee Applications

Bill-at-a-Glance – for services through May 31, 2023

Professional Services	\$1,643.00
Total this Invoice	\$1,643.00
Previous Balance	\$9,336.50
Total Now Due	\$10,979.50

Please remit payment to:

Gray Reed & McGraw
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:

Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725

Beneficiary Name: Gray Reed & McGraw Depository

Credit Card Payment:

Pay your invoice online by using this internet address:
<https://www.grayreed.com/Online-Bill-Pay>

Reference: 026629.000012 Invoice # 773115

For questions about this bill please call 1.888.908.8159 or
e-mail us at ar@grayreed.com

||| Gray Reed & McGraw

Core Scientific, Inc - UCC
bmiller@willkle.com

Bill Date: June 26, 2023
Client.Matter: 026629.000012
Invoice: 773115
Page: 2 of 3

Matter 000012 – Employment and Fee Applications**Outstanding Invoices**

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
04/28/23	769274	0.00	\$9,336.50	0.00	0.00	\$9,336.50
	Total Outstanding	\$0.00	\$9,336.50	\$0.00	\$0.00	\$9,336.50

||| Gray Reed & McGraw

Core Scientific, Inc - UCC
bmiller@willkle.com

Bill Date: June 26, 2023
Client.Matter: 026629.000012
Invoice: 773115
Page: 3 of 3

Matter 000012 – Employment and Fee Applications

Professional Services – Detail				
Date	Tkpr	Description of Services	Hours	Amount
05/11/23	VTs	Commence data assembly and analysis of Gray Reed invoices in preparation of Gray Reed's first monthly fee statement.	0.40	\$ 124.00
05/12/23	VTs	Review and minor revisions to March 2023 invoices in preparation of first monthly fee statement.	0.10	\$ 31.00
05/15/23	VTs	Email communications with A. Cordova re revised March 2023 invoices and work on same.	0.30	\$ 93.00
05/16/23	VTs	Work on fees and expense calculations spreadsheet (2.0); draft first monthly fee statement (.5).	2.50	\$ 775.00
05/17/23	VTs	Continue work on draft first monthly fee statement (1.7); detailed email correspondence with L. Webb re same (.3).	2.00	\$ 620.00
Total Professional Services			5.30	\$1,643.00

Professional Services - Timekeeper Summary				
Person		Hours	Rate	Amount
VTs	Veronica T. Salazar	5.30	\$310.00	\$1,643.00